

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

NOTICE OF WITHDRAWAL OF APPEARANCE

Pursuant to Rule 9010-2 of the Local Rules of this Court, and subject to the approval of the Court, Adabelle U. Ekechukwu, of the firm Wachtell, Lipton, Rosen & Katz, hereby withdraws her appearance in the above-captioned matter on behalf of Matthew Avril. In Support, the undersigned states as follows:

1. I have previously appeared in this matter as counsel for Matthew Avril.
2. As of July 31, 2025, I will no longer be associated with Wachtell, Lipton, Rosen & Katz.
3. The firms Wachtell, Lipton, Rosen & Katz and Ross Aronstam & Moritz LLP remain as counsel to Matthew Avril in this action. Accordingly, my withdrawal will not create any prejudice or delay, and I am not asserting any retaining or charging lien.

Dated: July 30, 2025

WACHTELL, LIPTON, ROSEN & KATZ

By: /s/ Adabelle U. Ekechukwu

Angela K. Herring

Adabelle U. Ekechukwu

51 West 52nd Street

New York, New York 10019

Tel: (212) 403-1000

aekechukwu@wlrk.com

ROSS ARONSTAM & MORITZ LLP

/s/ Adam D. Gold

Adam D. Gold (Bar No. 6412)

Holly E. Newell (Bar No. 6687)

Hercules Building

1313 North Market Street, Suite 1001

Wilmington, Delaware 19801

Tel: (302) 576-1600

agold@ramllp.com

hnewell@ramllp.com

Attorneys for Matthew Avril

To: All Counsel of Record
(by ECF)

SO ORDERED: _____
Laurie S. Silverstein, U.S.B.J.